

Causeway Coast & Glens Retail and Leisure Centre Study
Nexus Planning

Table 1a: Coleraine Town Centre Composition

Coleraine Town Centre Composition	No of Units	Units (%)	Gross Floorspace sqm	Gross Floorspace (%)
Convenience	29	4.6	3,797.1	2.6
Supermarket	3	0.5	1,647.8	1.1
Non Bulky Comparison	138	21.8	36,175.8	24.3
Bulky Comparison	28	4.4	13,707.2	9.2
Retail Services	76	12.0	9,829.0	6.6
Hospitality	57	9.0	13,116.8	8.8
Vacant	85	13.4	16,897.1	11.4
Under construction	0	0.0	0.0	0.0
Derelict	10	1.6	2,289.9	1.5
Hotel	0	0.0	0.0	0.0
Tourist accommodation	0	0.0	0.0	0.0
Civic	8	1.3	3,281.9	2.2
Community	37	5.8	11,210.5	7.5
Financial	11	1.7	3,850.0	2.6
Office	70	11.0	15,380.0	10.3
Residential	75	11.8	15,590.5	10.5
Storage	3	0.5	1,647.8	1.1
Leisure	4	0.6	441.6	0.3
Total	634	100	148,863.0	100

Source: Data sourced from Land and Property Services, December 2016. Provided by Causeway Coast and Glens Borough Council.

Table 1b: Coleraine Retail Breakdown

Retail Breakdown	No of Units	Units (%)	Gross Floorspace sqm	Gross Floorspace (%)
Convenience	32	7.4	5,444.9	5.5
Comparison	166	38.5	49,883.0	50.2
Retail	148	34.3	27,237.4	27.4
Vacant	85	19.7	16,897.1	17.0
Total	431	100	99,462.4	100

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Table 2a: Limavady Town Centre Composition

Limavady Town Centre Composition	No of Units	Units (%)	Gross Floorspace sqm	Gross Floorspace (%)
Convenience	12	3.5	3,792.0	5.6
Supermarket	4	1.2	7,973.0	11.8
Non Bulky Comparison	70	20.6	12,400.0	18.3
Bulky Comparison	15	4.4	4,441.0	6.6
Retail Services	39	11.5	4,550.0	6.7
Hospitality	39	11.5	6,751.0	10.0
Vacant	33	9.7	2,783.0	4.1
Under construction	0	0.0	0.0	0.0
Derelict	14	4.1	1,240.0	1.8
Hotel	0	0.0	0.0	0.0
Tourist accommodation	0	0.0	0.0	0.0
Civic	7	2.1	3,173.0	4.7
Community	19	5.6	3,354.0	5.0
Financial	4	1.2	2,371.0	3.5
Office	28	8.2	5,204.0	7.7
Residential	50	14.7	8,026.0	11.9
Storage	1	0.3	85.0	0.1
Leisure	5	1.5	1,575.0	2.3
Total	340	100	67,718.0	100

Source: Data sourced from Land and Property Services, December 2016. Provided by Causeway Coast and Glens Borough Council.

Table 2b: Limavady Retail Breakdown

Retail Breakdown	No of Units	Units (%)	Gross Floorspace sqm	Gross Floorspace (%)
Convenience	16	7.2	11,765.0	25.2
Comparison	85	38.5	16,841.0	36.1
Retail	87	39.4	15,247.0	32.7
Vacant	33	14.9	2,783.0	6.0
Total	221	100	46,636.0	100

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Table 3a: Ballymoney Town Centre Composition

Ballymoney Town Centre Composition	No of Units	Units (%)	Gross Floorspace sqm	Gross Floorspace (%)
Convenience	12	4.5	1,433.3	2.4
Supermarket	3	1.1	6,791.0	11.3
Non Bulky Comparison	45	16.8	13,534.3	22.6
Bulky Comparison	11	4.1	3,043.2	5.1
Retail Services	32	11.9	4,133.4	6.9
Hospitality	30	11.2	4,401.4	7.3
Vacant	44	16.4	12,215.3	20.4
Under construction	0	0.0	0.0	0.0
Derelict	24	9.0	1,391.3	2.3
Hotel	0	0.0	0.0	0.0
Tourist accommodation	0	0.0	0.0	0.0
Civic	4	1.5	1,932.5	3.2
Community	11	4.1	2,633.3	4.4
Financial	4	1.5	1,239.8	2.1
Office	22	8.2	3,373.1	5.6
Residential	18	6.7	2,474.6	4.1
Storage	3	1.1	574.9	1.0
Leisure	2	0.7	213.4	0.4
Fuel stores	1	0.4	284.0	0.5
Vehicle sales	2	0.7	319.0	0.5
Total	268	100	59,987.7	100

Source: Data sourced from Land and Property Services, December 2016. Provided by Causeway Coast and Glens Borough Council.

Table 3b: Ballymoney Retail Breakdown

Retail Breakdown	Units #	Units %	Floorspace sqm	Floorspace %
Convenience	15	8.2	8,224.3	17.5
Comparison	56	30.6	16,577.5	35.3
Retail / Leisure Services	68	37.2	9,988.0	21.2
Vacant	44	24.0	12,215.3	26.0
Total	183		47,005.0	

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Table 4a: Ballycastle Town Centre Composition

Ballycastle Town Centre Composition	No of Units	Units (%)	Gross Floorspace sqm	Gross Floorspace (%)
Convenience	6	3.3	642.0	2.5
Supermarket	4	2.2	2,160.9	8.5
Non Bulky Comparison	25	13.6	3,247.9	12.8
Bulky Comparison	8	4.3	2,191.3	8.7
Retail Services	16	8.7	1,061.7	4.2
Hospitality	29	15.8	3,703.5	14.6
Vacant	30	16.3	3,505.8	13.8
Under construction	0	0.0	0.0	0.0
Derelict	2	1.1	490.1	1.9
Hotel	1	0.5	52.0	0.2
Tourist accommodation	7	3.8	1,584.7	6.3
Civic	1	0.5	0.0	0.0
Community	9	4.9	817.0	3.2
Financial	2	1.1	400.2	1.6
Office	5	2.7	563.4	2.2
Residential	38	20.7	4,882.7	19.3
Storage	0	0.0	0.0	0.0
Leisure	0	0.0	0.0	0.0
Fuel Services	1	0.5	26.3	0.1
Total	184	100	25,329.6	100

Source: Data sourced from Land and Property Services, December 2016. Provided by Causeway Coast and Glens Borough Council.

Table 4b: Ballycastle Retail Breakdown

Retail Breakdown	No of Units	Units (%)	Gross Floorspace sqm	Gross Floorspace (%)
Convenience	10	8.3	2,802.9	16.6
Comparison	33	27.5	5,439.3	32.2
Retail / Leisure Services	47	39.2	5,165.4	30.5
Vacant	30	25.0	3,505.8	20.7
Total	120	100	16,913.4	100

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Table 5a: Portrush Town Centre Composition

Portrush Town Centre Composition	No of Units	Units (%)	Gross Floorspace sqm	Gross Floorspace (%)
Convenience	12	8.8	1,007.8	4.7
Supermarket	1	0.7	129.1	0.6
Non Bulky Comparison	36	26.5	7,047.9	32.9
Bulky Comparison	0	0.0	0.0	0.0
Retail Services	10	7.4	492.4	2.3
Hospitality	32	23.5	3,126.7	14.6
Vacant	12	8.8	801.9	3.7
Under construction	0	0.0	0.0	0.0
Derelict	4	2.9	457.3	2.1
Hotel	3	2.2	329.6	1.5
Tourist accommodation	1	0.7	92.2	0.4
Civic	1	0.7	122.2	0.6
Community	5	3.7	1,769.7	8.3
Financial	2	1.5	464.1	2.2
Office	1	0.7	28.4	0.1
Residential	10	7.4	764.8	3.6
Storage	0	0.0	0.0	0.0
Leisure	6	4.4	4,762.3	22.3
Total	136	100	21,396.3	100

Source: Data sourced from Land and Property Services, December 2016. Provided by Causeway Coast and Glens Borough Council.

Table 5b: Portrush Retail Breakdown

Retail Breakdown	No of Units	Units (%)	Gross Floorspace sqm	Gross Floorspace (%)
Convenience	13	11.7	1,136.9	6.4
Comparison	36	32.4	7,047.9	39.5
Retail / Leisure Services	50	45.0	8,845.5	49.6
Vacant	12	10.8	801.9	4.5
Total	111	100	17,832.2	100

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Table 6a: Portstewart Town Centre Composition

Portstewart Town Centre Composition	No of Units	Units (%)	Gross Floorspace sqm	Gross Floorspace (%)
Convenience	7	5.0	395.7	3.1
Supermarket	1	0.7	164.4	1.3
Non Bulky Comparison	25	17.9	2,836.9	22.4
Bulky Comparison	1	0.7	78.6	0.6
Retail Services	17	12.1	791.0	6.3
Hospitality	19	13.6	1,694.3	13.4
Vacant	9	6.4	1,046.6	8.3
Under construction	9	6.4	661.5	5.2
Derelict	13	9.3	2,022.9	16.0
Hotel	1	0.7	145.0	1.1
Tourist accommodation	3	2.1	404.5	3.2
Civic	2	1.4	270.0	2.1
Community	4	2.9	248.3	2.0
Financial	1	0.7	99.7	0.8
Office	1	0.7	95.0	0.8
Residential	23	16.4	1,298.4	10.3
Storage	4	2.9	389.2	3.1
Total	140	100	12,641.9	100

Source: Data sourced from Land and Property Services, December 2016. Provided by Causeway Coast and Glens Borough Council.

Table 6b: Portstewart Retail Breakdown

Retail Breakdown	No of Units	Units (%)	Gross Floorspace sqm	Gross Floorspace (%)
Convenience	8	10.0	560.1	7.9
Comparison	26	32.5	2,915.5	41.0
Retail / Leisure Services	37	46.3	2,585.0	36.4
Vacant	9	11.3	1,046.6	14.7
Total	80	100	7,107.2	100